偉富證券有限公司
Wellfull Securities Co. Ltd.

親愛的客戶：

香港證券及期貨事務監察委員會（證監會）及香港交易及結算所有限公司（香港交易所）已宣佈，**香港無紙證券市場（USM）制度將於 2026 年 11 月 16 日正式啟用**。

為配合此項重大市場改革，相關實施時程與本公司之服務調整如下：

USM 無紙化分階段實施時程

- **新上市證券**：將率先全面以無紙化形式發行。
- **已上市證券**：將在 **5 年內分批納入**，各證券之具體實施日期將於香港交易所網站內公佈。
- **停止發行實物股票**：證券一經納入無紙化後，市場將**不會再發出新的實物股票**。

現有實物股票之安排

- **繼續有效**：在此制度下，投資者仍可選擇保留現有實物股票，**現有紙本股票將繼續有效**。
- **電子轉換**：客戶亦可選擇將現有的實物股票轉換為電子登記，以享更便利的交易、收取利息及託管服務。
- **證券登記機構**：客戶如需將實物股票轉換為電子登記，或以自己名義持有無紙證券，須透過有關股票之指定核准證券登記機構 (ASR) 開設名為「持股易」（USI 設施）的無紙證券戶口。客戶可親臨有關機構或致電其熱線查詢。

公司收費調整通知

- 為配合香港無紙證券市場制度之推行與相關成本變動，本公司之服務收費將會作出相應調整。

偉富證券有限公司
2026 年 10 月 30 日

偉富證券有限公司
Wellfull Securities Co. Ltd.

Dear Valued Customers, 30 October 2026

The Securities and Futures Commission (SFC) and Hong Kong Exchanges and Clearing Limited (HKEX) have announced that the **Uncertificated Securities Market (USM) environment will be officially launched on November 16, 2026**.

To align with this major market reform, the implementation timeline and our company's service adjustments are outlined below:

Implementation Timeline of USM Phase-in

- **Newly Listed Securities**: Will be the first to be issued entirely in uncertificated (paperless) form.
- **Currently Listed Securities**: Will be phased into the USM environment in batches over a **5-year period**. The specific implementation date for each security will be announced on the HKEX website.
- **Cessation of Paper Certificates**: Once a security is phased into the USM, **no new physical stock certificates** will be issued in the market.

Arrangement for Existing Physical Stock Certificates

- **Remain Valid**: Under the new system, investors can still choose to hold their existing physical stock certificates, and **these physical certificates will continue to be valid**.
- **Digital Conversion**: Investors may also choose to convert their existing physical certificates into electronic registration to enjoy more convenient trading, dividend collection, and custody services.
- **Approved Share Registrar (ASR)**: If customers need to convert physical share certificates into electronic registration, or wish to hold uncertificated securities in their own names, they must open an uncertificated securities account named **"USI Facility"** through the designated Approved Share Registrar (ASR) of the respective stock. Customers may visit the relevant institution in person or contact their hotline for inquiries.

Notice of Adjustment to Company Service Fees

- In line with the implementation of the USM regime and the associated changes in market costs, our company's service fees will be adjusted accordingly.

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